

Extended Employment Services

Rocky Mountain Rehab, P.C.

Annual Review

Client name: _____

CRP: _____

Date: _____

The CRP will maintain the following documents in each client record:

- Release of information
- Diagnostic information
- Service Agreement
- Individual Plan of Employment (IPE) or Extended Employment Plan (EEP)
- Daily billing data and/or hourly service records (status 51)
- Monthly case service documentation (status 52 or 60)
- Annual review of IPE or EEP
- Client satisfaction survey
- Referral form, Part C – Decertification (if applicable)

Action needed: None

Address the following deficit(s):

CRP Representative: _____

RMR Representative: _____